



ARMSTRONG WOLFE

Q3 & Q4 Asset Management Schedule

Time/Date	Topic
Wednesday 28th July 12:30 - 13:30 BST / 07:30 - 08:30 EDT / 19:30 - 20:30 HKT	<u>Working Practices</u> Making a hybrid workforce model work
Thursday 12th August 12:30 - 13:30 BST / 07:30 - 08:30 EDT / 19:30 - 20:30 HKT	<u>Data Challenges</u> Endemic in the industry e.g. regulatory reporting, client reporting, fund factsheets, KIIDS etc
Tuesday 24th August 12:30 - 13:30 BST / 07:30 - 08:30 EDT / 19:30 - 20:30 HKT	<u>Technology/Digital</u> Approaches to technology strategy and architecture
Wednesday 8th September 12:30 - 13:30 BST / 07:30 - 08:30 EDT / 19:30 - 20:30 HKT	<u>Staff Development</u> The role of empowerment, decision making and accountability
Thursday 16th September 12:30 - 13:30 BST / 07:30 - 08:30 EDT / 19:30 - 20:30 HKT	<u>Offshoring and Outsourcing</u> Optimising the mix for a Global Asset Manager (supported by Luxoft)
Tuesday 21st September 12:30 - 13:30 BST / 07:30 - 08:30 EDT / 19:30 - 20:30 HKT	Determining the balance between Global Practices and Local market demands in being competitive and scalable e.g. China onshore
Wednesday 29th September 16:00 - 17:30 BST / 11:00 - 12:30 EDT	<u>Debate:</u> Culture is more effective than Controls in preventing poor Conduct
Thursday 7th October 12:30 - 13:30 BST / 07:30 - 08:30 EDT / 19:30 - 20:30 HKT	<u>Advisory Platforms</u> Model Portfolios and distribution through digital platforms e.g. Nutmeg
Thursday 14th October 12:30 - 13:30 BST / 07:30 - 08:30 EDT / 19:30 - 20:30 HKT	The evolution of strategic risk and threat management within non-financial risk
Tuesday 16th November 12:30 - 13:30 GMT / 07:30 - 08:30 EST / 20:30 - 21:30 HKT	<u>Product Development</u> Sustainable and ESG, here to stay, faddish in nature or 'replacement offering' to current offerings
Friday 19th November 12:30 - 13:30 GMT / 07:30 - 08:30 EST / 20:30 - 21:30 HKT	<u>Year end global Symposium</u> - Horizon scanning the principal challenges for the COO Community 2022